

[For Immediate Release]

Sun Hung Kai Financial establishes a foreign exchange business alliance with Macquarie

Hong Kong, 13 April 2010 – Sun Hung Kai Financial (“SHKF”), one of Hong Kong’s leading non-bank financial institutions, and Macquarie FX Investments Pty. Limited, a subsidiary of Macquarie Bank Limited (“Macquarie”), today announced a strategic foreign exchange alliance.

Under the terms of the agreement, Macquarie will purchase a minority interest in one of SHKF’s member companies, Sun Hung Kai Forex Limited. The business will be operated as an alliance and will focus on capturing long-term growth opportunities in the fast growing global foreign exchange market. According to the Bank for International Settlements, which monitors the market on a triennial basis (last published in 2007), the average daily turnover in traditional foreign exchange instruments has increased from US\$1.2 trillion in 2001 to US\$3.2 trillion in 2007. Both parties expect the long-term growth prospects for the sector to remain positive.

The alliance will provide SHKF with improved access to regional and global foreign exchange markets through Macquarie’s worldwide network, while at the same time providing Macquarie with the benefit of SHKF’s extensive local expertise.

Mr. Lee Seng Huang, Executive Chairman, Sun Hung Kai Financial, said: “As the global foreign exchange markets continue to experience rapid growth, we believe that this alliance comes at just the right time. It will accelerate our plans to build our business into a regional offering, while at the same time providing our clients with an improved customer experience backed by a growing range of products and services.”

Mr. Simon Wright, Executive Director and Head of Fixed Income and Currencies in the Fixed Income, Currencies and Commodities Group of Macquarie said: “This alliance is a logical step in our Asian financial markets growth strategy and will form an integral part of Macquarie’s foreign exchange investment portfolio, which Macquarie has grown in key global markets since 2001.”

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About Sun Hung Kai & Co. Limited & Sun Hung Kai Financial

Sun Hung Kai & Co. Limited (HKEx stock code: 86), which operates as Sun Hung Kai Financial (“SHKF”, the “Group”), is one of the leading non-bank financial institutions in Hong Kong. Founded in 1969, the Group offers tailored financial solutions to retail, corporate and institutional clients. The Group’s core areas of focus consist of wealth management and brokerage, asset management, corporate finance, consumer finance and principal investments. Operating an extensive branch and office network across 87 locations in Hong Kong, China, Macau and Singapore, the Group currently has over HK\$60 billion in assets under management, custody and/or advice and more than HK\$12.5 billion in shareholders’ equity. (As at 31 December 2009)

Over the years, the Group’s strong business and brand performance has resulted in numerous awards for achievement. More recently, in 2009, SHKF received its third consecutive *FinanceAsia* ‘Best Broker Hong Kong’ award and its first ‘Best Equity House Hong Kong’ award, along with *Asiamoney*’s ‘Best Local Brokerage in Hong Kong 1990 – 2008’ honour. During the year, SHKF was also named a ‘Top 500 Global Financial Brand’ by *The Banker*, part of the Financial Times Group; received its second consecutive ‘Outstanding Brand Award’ from *Economic Digest* and again picked up *Sing Tao Daily*’s ‘Excellent Services Brand Award’. *Capital* recently recognised SHKF with its “Outstanding Hong Kong Brand Enterprise Award”, while the company’s Consumer Finance business, United Asia Finance Limited, was named ‘Best Consumer Finance Company’ for the fifth year running at *Capital*’s awards. On the community and employee front, SHKF was named a “Caring Company” by the Hong Kong Council of Social Service for the eighth consecutive year.

About Macquarie Group

Macquarie Group (Macquarie) is a global provider of banking, financial, advisory, investment and funds management services. Macquarie’s main business focus is making returns by providing a diversified range of services to clients. Macquarie acts on behalf of institutional, corporate and retail clients and counterparties around the world. Macquarie Group Limited is listed in Australia (ASX:MQG; ADR:MQBKY) and is regulated by APRA, the Australian banking regulator, as the owner of Macquarie Bank Limited, an authorised deposit taker. Macquarie’s activities are also subject to scrutiny by other regulatory agencies around the world. Founded in 1969, Macquarie employs approximately 14,400 people in more than 70 office locations in 28 countries. Including the recent acquisition of Delaware Investments, Macquarie had assets under management of \$A342 billion at 31 December 2009.

About Fixed Income, Currencies and Commodities

Fixed Income, Currencies and Commodities (“FICC”), one of five operating groups within Macquarie, provides a variety of services across the globe with an underlying specialisation in interest rate, commodity and foreign exchange related institutional trading, marketing, lending, clearing and platform provision. The predominant FICC client base is financial institutions and commodity producers and consumers. With structuring, sales and trading professionals in Australia, New Zealand, the Americas, Canada, Asia and the Middle East, FICC offers quality trading, financing and risk management solutions to meet clients’ needs globally.

Macquarie Bank Limited ABN 46 008 583 542 and its holding companies including their subsidiaries and related companies do not carry on banking business in Hong Kong and are not Authorized Institutions under the Banking Ordinance (Cap. 155) of Hong Kong and therefore are not subject to the supervision of the Hong Kong Monetary Authority. Products and/or services mentioned would not be available in all jurisdictions or countries or to all persons. Please consult your local Macquarie offices for specific services and products rendered in your jurisdiction.

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