

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein and the guarantee of the securities have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States and may not be offered or sold in the United States (as such term is defined in Regulation S under the Securities Act) or, if applicable, delivered in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

EVERBRIGHT SHK (BVI) LIMITED

(A company incorporated with limited liability in the British Virgin Islands)

(the Issuer)

U.S.\$1,000,000,000

Medium Term Note Programme

(the Programme)

unconditionally and irrevocably guaranteed by

EVERBRIGHT SUN HUNG KAI COMPANY LIMITED



(A company incorporated with limited liability in Hong Kong)

(the Guarantor)

Arrangers

EBS International

**China Everbright Bank
Hong Kong Branch**

ICBC International

Standard Chartered Bank

Dealers

EBS International

**China Everbright Bank
Hong Kong Branch**

ICBC International

Standard Chartered Bank

BOC International

DBS Bank Ltd.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 10 October 2018 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 10 October 2018. The listing of the Programme is expected to become effective on 11 October 2018.

10 October 2018

As at the date of this announcement, the Directors of the Issuer are Tai Yiu Kuen Kevin, Lee Pui Hang Julian and Li Bingtao.

As at the date of this announcement, the Directors of the Guarantor are Mr. XUE Feng (Chairman), Mr. LI Bingtao (Chief Executive Officer), Mr. LEE Seng Huang (Deputy Chairman), Mr. HE Mannian, Mr. Simon CHOW Wing Charn (Executive Director) and Mdm. ZHU Qin.